

Idaho Grain Market Report, October 15, 2026—NEW CROP PRICES

Published weekly by the Idaho Barley Commission
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Location	Barley (Cwt.) FEED 48 lbs or better	MALTING Open Market Malting	Wheat (bu.) Milling #1 SWW	#1 HRW 11.5% Protein	#1 DNS 14% Protein	#1 HWW
Idaho Falls		9.79				
Twin Falls / Buhl Jerome / Wendell	7.75					
Meridian	9.75		5.50	6.38	6.04	
Nezperce / Craigmont Does not include delivery	8.00		6.50	7.50		
Lewiston Does not include delivery	8.00		6.50	7.50		
Moscow / Genesee Does not include delivery	8.00-8.50		6.50	7.50	7.35	

Prices paid by Idaho Elevators delivered to warehouses in specified locations for barley and wheat on Wednesday, October 14, 2026. Barley prices in \$/Cwt. And wheat prices in \$/bu

Location	#2 Feed Barley 46 lbs. --	Malting Barley	#1 SWW	#1 HRW 12% Protein	#1 DNS 13% Protein	#1 HWW
Portland			6.50	7.40	7.22-7.32	
Great Falls				6.12-6.23	6.20-6.30	
Minneapolis				8.22	8.14	

Prices at Selected Terminal Markets, cash FOB Wednesday October 14, 2026. Barley prices in \$/cwt, and wheat prices in \$/bu.

Market News and Trends This Week

BARLEY—Idaho cash feed barley prices were unchanged for the week ending October 14. Idaho cash malt barley prices were unchanged for the week. No net sales were reported for the week of September 24- October 1. Exports of 900 MT were reported to Canada (800 MT) and Japan (100 MT) for the week. USDA Export prices were not posted due to the holiday on Monday October 12.

BARLEY News: The Jack Daniel Distillery announced the nationwide U.S. release of Jack Daniel's American Single Malt Whiskey. Previously available exclusively in select duty-free retail locations across the globe, this limited expression arrives as American Single Malt is recognized as the first new official whiskey category by the Alcohol and Tobacco Tax and Trade Bureau (TTB) in over 50 years. The expression features a 100% malted barley mash bill that is ground, fermented, and distilled in Lynchburg, Tennessee. The whiskey is charcoal mellowed through sugar maple charcoal, aged in new, charred American oak barrels, and finished in Oloroso Sherry casks. "At Jack Daniel's, we strive to be at the forefront of creativity and experimentalism when it comes to crafting great whiskey, and helping lead the way as American Single Malt becomes an officially recognized whiskey category is an incredible milestone for the distillery," said Jack Daniel's Master Distiller Chris Fletcher. "We've seen a fantastic response from international travelers in recent years, and we're now thrilled to bring this special whiskey to friends across the country." Jack Daniel's American Single Malt is rich and complex with aromas of soft oak, fruit and cocoa and notes of dark chocolate-covered nuts and berries with a subtle, sweet Oloroso Sherry finish. Jack Daniel's American Single Malt is offered in a 1-liter size packaging at 90 proof for a suggested retail price of \$74.99 and is available now across the country for a limited time and in limited quantities beginning this fall. (breakingbourbon.com)

In other news, the Idaho Barley Commission will move back into the Idaho Wheat Commission (IWC) building effective October 16, following approximately two years of construction and renovations at the wheat building. The move marks the return of the Commission to the IWC building after an extended period of construction. With the work now complete, the Idaho Barley Commission will resume operations in the building, bringing the two Idaho agricultural commissions back together under one roof.

Market News and Trends This Week—continued

Wheat—Idaho cash wheat prices were down for the week ending October 14. SWW prices were down \$0.15 to down \$0.10 from the previous week; HRW prices were down \$0.24 to down \$0.21; DNS prices were down \$0.19 to down \$0.16. HWW prices were not given. Net sales of 451,600 metric tons (MT) for 2026/2027. Increases primarily for the Philippines (112,000 MT), South Korea (100,000 MT), Japan (62,900 MT), Bangladesh (59,100 MT), and Mexico (35,600 MT). Exports of 218,200 MT were down 31 percent from the previous week and 49 percent from the prior 4-week average. The destinations were primarily to Bangladesh (59,100 MT), Taiwan (51,400 MT), Mexico (34,000 MT), Japan (27,200 MT), and Italy (18,600 MT). USDA Export prices were not posted due to the holiday on Monday October 12.

Wheat News— Wheat is higher across the three exchanges on Thursday. The wheat complex was mixed at the Wednesday close. Chicago SRW contracts were steady to 4 cents higher in the front months, with deferreds slightly lower. Open interest was up 7,792 contracts on Wednesday. KC HRW futures was also mixed, with contracts anywhere from 3 cents higher to a penny lower. OI rose 2,621 contracts. MPLS spring wheat was fractionally to 4 cents in the red at the close. Weekly NASS Crop Progress data showed 51% of winter wheat crop was planted as of Sunday, lagging the 5 year average for planting pace by 7 percentage points. Planting pace was behind normal mainly in KS (-12% behind), MI (-15%), and OH (-26%). Emergence was at 27%. Planting may be slows in the next couple days from overnight rains and precip expected in parts of TX, OK, KS add up through NE and over to MO, IL and IN. Algeria purchased an estimated 660,000-720,000 MT of wheat in their tender on Tuesday. The French wheat exports outside the EU are estimated at 6.5 MMT according to FranceAgriMer, up 0.2 MMT from their previous number, with ending stocks for French wheat at 2.7 MMT, down 0.3 MMT from their prior estimate.(barchartt.com)

CORN— Net sales of 769,500 MT for 2026/2027. Increases primarily for Mexico (508,800 MT), Colombia (196,900 MT), Japan (96,800 MT), Costa Rica (81,300 MT), and South Korea (69,000 MT). Exports of 1,597,800 <T were primarily to Mexico (674,500 MT), Japan (446,300 MT), Colombia (177,800 MT), South Korea (135,700 MT), and Costa Rica (32,200 MT). USDA Export prices were not posted due to the holiday on Monday October 12.

Ethanol Corn Usage—DOE's Energy Infor. Agency (EIA) reported ethanol production for the week of October 9, was 1.065 million bbls, up 1.1% from the previous week and down 0.8 percent from last year. Total ethanol production for the week was 7.455 million barrels. Ethanol stocks were 23.942 million bbls, up 0.8 percent from last week and up 5.8 percent from last year. An estimated 105.42 million bu of corn was used in last week's production bringing this crop year's cumulative corn usage for ethanol production at 582.061 million bu. Corn used needs to average 107.75 million bu per week to meet USDA estimate of 5.600 billions bu for the crop year.

Futures Market News and Trends—Week Ending October 15, 2026

Commodity	Dec 2026	Week Change	March 2027	Week Change	May 2027	Week Change	Dec 2027	Week Change
CHI SRW	\$6.70	-\$0.01	\$6.84¼	-\$0.01	\$6.90	-\$0.02	\$6.90¼	-\$0.04¾
MGE DNS	\$6.80	-\$0.15	\$7.03½	-\$0.10¾	\$7.14¾	-\$0.08¾	\$7.24	-\$0.07¾
KC HRW	\$7.13	-\$0.06¼	\$7.24¾	-\$0.08	\$7.29¾	-\$0.08¼	\$7.29	-\$0.05½
CORN	\$4.78	-\$0.01¾	\$4.91	-\$0.03¾	\$4.98	-\$0.04¼	\$5.03½	-\$0.04¼

FUTURES MARKET SETTLEMENT PRICES for the Week Ending Thursday, October 15, 2026:

WHEAT FUTURES—Wheat futures were down due to harvest increasing the amount of what supply. Wheat futures prices ranged from down \$0.15 to down \$0.01 (per bu) versus the previous week.

CORN FUTURES—Corn futures were down due to an increase in yield and production. Corn futures prices ranged from down \$0.04¼ to down \$0.01¾ (per bu) versus the previous week.

CRUDE OIL FUTURES— Crude oil prices retreated from yesterday's highs earlier today, on the news that President Trump was considering lifting sanctions on tankers used to transport oil and fuels from Venezuela, Russia, and Iran in a bid to ease a deepening tanker crunch. (oilprice.com)

EIA reported U.S. crude oil refinery inputs averaged 16.6 million bbls day during the week ending October 9, was 135 thousand bbls/ more than last week's average. Refineries operated at 93.5% of capacity last week. As of October 9, there was a decrease in crude oil stocks of 8.557 million bbls from last week to 415.577 million bbls, under the 5-year average of 425.683 million bbls. Distillate stocks decreased by 2.527 million bbls to a total of 102.611 million bbls, under the 5-year average of 116.255 million bbls; while gasoline stocks increased by 3.518 million bbls to 208.262 million bbls, under the 217.460 million bbl 5-year average. The national average retail regular gasoline price was \$4.33 per gallon on October 14, down \$0.03 from last week's price and up \$1.27 from a year ago. The national average retail diesel fuel price was \$6.317 per gallon, down \$0.018 from last week's price and up \$2.66 from a year ago.

NYMEX Crude Oil Futures finished the week ending Thursday, October 15, 2026 to close at \$97.70 bbl (November contract), up \$5.85 for the week.

USDA U.S. Drought Monitor—October 15, 2026

Northeast: Improvements were made across the Mid-Atlantic, portions of southern New Hampshire, eastern West Virginia Panhandle, Maryland, and southern New England.

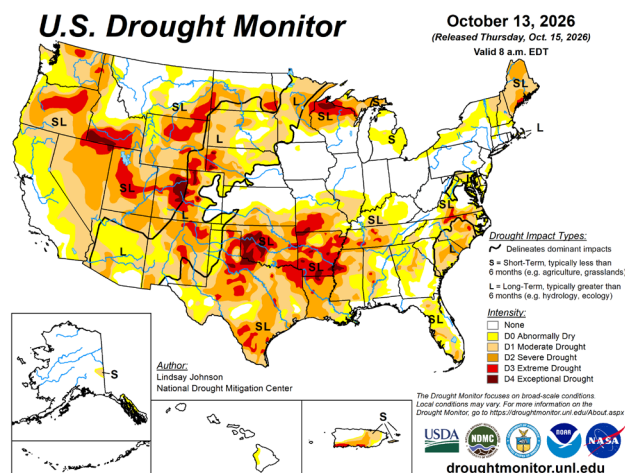
Southeast: Improvements were made in much of the region.

South: Improvements were made in Texas, Mississippi and Tennessee. Degradations across the Lower Mississippi Valley.

Midwest: Degradations were made in much of the region.

High Plains: No significant changes were made in the region.

West: Improvements were made in much of the region.



USDA U.S. Crop Weather Highlights—October 15, 2026

West– An elevated wildfire threat exists in parts of California that were not dampened by recent rainfall. Today's high temperatures will reach 90°F or higher as far north as California's Sacramento Valley, with unusual warmth also extending into the Pacific Northwest. Farther east, however, cool conditions linger across the Intermountain West.

Plains – Cool air continues to expand southward in the wake of a cold front's passage. Meanwhile, widespread precipitation along and north of the front is slowing or halting fieldwork, including summer crop harvesting, but providing generally beneficial moisture for rangeland, pastures, and recently planted winter wheat. On October 11, more than one half (51%) of the intended U.S. winter wheat acreage had been planted, while 27% had emerged.

Corn Belt– Rainy weather is causing renewed fieldwork delays, following a brief window of favorable weather that had allowed soybean harvesting to quickly advance in early October. Consistent with crop durability concerns, producers harvested 21% of the U.S. soybean crop during the week ending October 11, versus 10% of the corn, as corn can typically withstand more time in the field than soybeans after maturation. On that date, overall U.S. harvest progress had reached 46% for soybeans and 33% for corn, versus respective 5-year averages of 50 and 39%.

South– Cooler air is encroaching from the west and north, although much of the region continues to experience dry weather and record-setting warmth. Warm, dry weather continues to favor Hurricane Isaias recovery efforts, although significant agricultural damage was mostly limited to a relatively small geographic area encompassing western Florida, southern Alabama, and southwestern Georgia.

Outlook– Thursday will be the last day of widespread rain across the central and southern Plains and the Midwest, although showers will persist into Friday from the eastern Corn Belt into the Northeast. Rain will linger a bit longer, into the weekend, in portions of the middle and southern Atlantic States. Much of the remainder of the country will experience dry weather during the next 5 days, aside from a few weekend showers in the Southwest. Meanwhile, a short-lived cold outbreak should result in freezes that will end the growing season across the northwestern half of the Plains (on Friday), as well as the northern and western Corn Belt (on Saturday). Frosty conditions may extend as far south as the northern panhandle of Texas and the Ohio Valley. During the weekend, however, warmth will quickly return across the northern High Plains. The NWS 6- to 10- day outlook for October 20 – 24 calls for the likelihood of near- or above-normal temperatures and precipitation across much of the country. Cooler-than-normal conditions will be confined to the Far West, including the Great Basin and much of California and Oregon, while drier-than-normal weather should be limited to parts of the eastern U.S., mainly from the Tennessee Valley into the Northeast.

International Crop Weather Highlights– October 14, 2026

Europe: Showers expanded north and eastward across much of Europe, although the Balkans remained unfavorably dry.

Middle East: Rain shifted eastward into Iraq and northern Iran, improving soil moisture for winter wheat and barley establishment, while dry weather in western and central Turkey favored summer crop harvesting.

Australia: Widespread albeit highly variable showers over most of Australia's primary growing areas provided additional timely moisture for reproductive to filling winter crops.

Western FSU: Mostly dry and weather favored a rapid pace of seasonal fieldwork.

USDA Crop Progress Report October 12, 2026

Crop	% Progress	Previous Week	Previous Year	5-Year Average	Condition Rating % Good/Excellent	Previous Week	Previous Year
US Winter Wheat Planted	51%	36%	NA	58%			
ID Winter Wheat Planted	73%	59%	NA	78%			
US Winter Wheat Emerged	27%	16%	NA	32%			
ID Winter Wheat Emerged	37%	20%	NA	33%			
US Corn Mature	91%	83%	NA	91%	56%	54%	NA
US Corn Harvested	33%	23%	39%	27%	56%	54%	NA

USDA WASDE World Agricultural Supply and Demand Estimates October 9, 2026

WHEAT: The outlook for 2026/27 U.S. wheat this month is for higher supplies, increased domestic use, reduced exports, and greater ending stocks. Supplies are raised by 8 million bushels on higher imports and production. The NASS Small Grains Annual Summary estimated wheat production slightly greater at 1,534 million bushels on an increased yield more than offsetting reduced harvested area. Despite the increase, this remains the smallest U.S. wheat production since 1970. Domestic use is raised 10 million bushels, all on higher feed and residual use. The NASS Grain Stocks report implied larger-than-previously expected first quarter (June-August) domestic disappearance. Exports are reduced 25 million bushels to 750 million on lower sales and shipments to date for Hard Red Winter (HRW) and Hard Red Spring that are partially offset by increased White exports. HRW is the largest decline as HRW continues to be uncompetitive in export markets with significantly higher prices than last year. Projected all wheat ending stocks are raised by 23 million bushels to 740 million but are still 20 percent below last year. The season-average farm price is lowered \$0.10 per bushel to \$6.30 on increased stocks, NASS prices reported to date, and expectations for futures and cash prices for the remainder of the marketing year.

COARSE GRAINS: Global coarse grain production for 2026/27 is forecast 1.0 million tons lower to 1.589 billion. This month's foreign coarse grain outlook is for lower production and use but larger stocks relative to last month with virtually unchanged trade. Foreign corn production is expected to decline, primarily in the EU, the Philippines, and Mexico. EU corn production is lowered on a combination of harvest results and revised government estimates, particularly in France where production is forecast 38 percent below the prior year.

BARLEY: The October WASDE report shows the outlook for 2026/2027 U.S. barley supplies were down at 197 million bushels from the projected estimates at 214 million bushels. The October report estimates a projected yield of 72.1 bushels/acre with 1.6 million acres expected to be harvested, down from the September 2026/2027 estimates report. Projected use is at an estimated 140 million bushels, and projected exports at 5 million bushels. Ending stocks for 2026/2027 are projected to be 57 million bushels. The season-average farm price is up at \$5.70 bu on updated NASS prices compared to \$5.70/bu in September 2026/2027 estimates.

NOAA Three-Month Outlook - October 15, 2026

