

# Idaho Grain Market Report, June 25, 2026—NEW CROP PRICES

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Prices paid by Idaho Elevators delivered to warehouses in specified locations for barley and wheat on Wednesday June 24, 2026. Barley prices in \$/Cwt. And wheat prices in \$/bu

|  | <b>Barley<br/>(Cwt.)<br/>FEED<br/>48 lbs or<br/>better</b> | <b>MALTING<br/>Open<br/>Market<br/>Malting</b> | <b>Wheat (bu.)<br/>Milling<br/>#1 SWW</b> | <b>#1 HRW<br/>11.5%<br/>Protein</b> | <b>#1 DNS<br/>14% Protein</b> | <b>#1 HWW</b> |
|--|--|--|---|-------------------------------------|-------------------------------|---------------|
| Grace / Soda Springs   |  |  |   |                                     |                               |               |
| Twin Falls / Buhl<br>Jerome / Wendell                            | 7.75   |  |   |                                     |                               |               |
| Meridian   | 8.50   |  | 5.40                                      | 5.48                                | 5.41                          |               |
| Nezperce / Craigmont<br><small>Does not include delivery</small> | 7.75   |  | 6.40                                      | 6.51                                |                               |               |
| Lewiston<br><small>Does not include delivery</small>             | 7.75   |  | 6.40                                      | 6.51                                |                               |               |
| Moscow / Genesee<br><small>Does not include delivery</small>     | 7.75-8.25  |  | 6.40                                      | 6.51-6.59                           | 6.62                          |               |

**Prices at Selected Terminal Markets, cash FOB**  
 Wednesday June 24, 2026 Barley prices in \$/Cwt. And wheat prices in \$/bu.

|             | <b>#2 Feed<br/>Barley<br/>46 lbs. --</b> | <b>Malting<br/>Barley</b> | <b>#1 SWW</b> | <b>#1 HRW<br/>12% Pro-<br/>tein</b> | <b>#1 DNS<br/>13% Protein</b> | <b>#1 HWW</b> |
|-------------|--|---------------------------|---------------|-------------------------------------|-------------------------------|---------------|
| Portland    |  |                           | 6.35-6.45     | 6.54-6.64                           | 6.45                          |               |
| Great Falls |  |                           |               | 5.38-5.46                           | 5.18-5.33                     |               |
| Minneapolis |  |                           |               |                                     | 7.18                          |               |

## Market News and Trends This Week

**BARLEY**—Idaho cash feed barley prices were unchanged for the week ending June 24. Idaho cash malt barley prices were unchanged. Net sales of 1,000MT to Canada were reported for the week June 12-18. Exports of 1,400 MT were to Canada (900 MT) and Japan (500 MT) were reported for the week.

**Barley News**— This summer, Busch Light is honoring the hardworking people of American agriculture with the return of its limited-edition Farming Cans. Arriving ahead of the July 4th holiday with a special patriotic design, the cans celebrate the farmers and ranchers who have served as the backbone of America since its founding. The cans proudly feature the U.S. Farmed seal, signifying that at least 95% of Busch Light’s agricultural ingredients are grown right here in the U.S. by American farmers. Through this commitment, Busch Light continues to champion homegrown quality and encourages consumers to “Choose Beer Grown Here” in direct support of American farmers. Busch Light’s dedication to the agricultural community goes beyond the can. Now in its seventh year partnering with Farm Rescue, a nonprofit organization dedicated to providing critical material aid to family farms and ranches across the Midwest, Busch Light is reinforcing that this is more than a campaign – it’s an ongoing commitment. From July 1, 2026 to September 1, 2026, Busch Light will donate \$0.10 per case\* of Busch Light sold — up to \$200,000 — to Farm Rescue. To date, the partnership has helped raise over \$1.5 million, delivering real, tangible relief to more than 1,300 farm and ranch families stricken by unexpected crises. Krystyn Stowe, Head of Marketing, Busch Family & Natural Family at Anheuser-Busch said: “Farmers and ranchers are the backbone of America, and Busch Light is proud to stand with the people who keep this country running. There’s no Busch Light without ingredients grown by farmers here in the U.S., and through our limited-edition Farming Cans and partnership with Farm Rescue, we’re committed to supporting agricultural communities and farming and ranching families when they need it most.” Busch Light’s partnership with Farm Rescue began in 2019, and the support from its fans has enabled the organization to expand its impact significantly. The funds raised help provide critical aid, such as planting, harvesting, and livestock feeding assistance, at the moments when farmers and ranchers need it most. This support is especially crucial in states where Busch Light is a fan-favorite and where many Farm Rescue recipients reside. Tim Sullivan, Executive Director at Farm Rescue said: “The consistent and dedicated support from Busch Light and Anheuser-Busch has been instrumental in our ability to answer the call for help. When a crisis hits a family farm, it affects generations. The contributions from this partnership allow us to provide the equipment and volunteer workforce needed to keep these farms running and help them through challenging times.” (Anheuser-busch.com)

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## Market News and Trends This Week—continued

**Wheat**—Idaho cash wheat prices were mixed for the week ending June 24. SWW prices were up \$0.05 to up \$0.10 from the previous week; HRW prices were down \$0.34 to down \$0.17; DNS prices were down \$0.24 to down \$0.21. HWW prices were not given. Net sales of 504,500 MT for 2026/2027 for the week of June 12-18 were primarily for Mexico (204,400 MT), Japan (118,700 MT), Bangladesh (55,000 MT), Chile (55,000 MT), and South Korea (78,300 MT). Exports of 481,500 MT were primarily to Japan (128,800 MT), the Philippines (115,900 MT), South Korea (78,300 MT), Nigeria (42,200 MT), and Venezuela (31,800 MT)

**Wheat News**—As the federal farm bill advances to the U.S. Senate, farmers in eastern Idaho are dealing with one of the worst water shortages in decades and rising commodity prices. The Farm, Food and National Security Act, HR7567, which passed the U.S. House of Representatives in April with a vote of 224-200, is the latest iteration of the Agricultural Improvement Act of 2018. The 976-page document addresses many aspects of agriculture. Jamie Kress, a dryland farmer from Rockland who serves as president of the National Association of Wheat Growers, tells EastIdahoNews.com many of the issues in the bill are intertwined, and that means that "all of it matters," and it's essential to Idaho's agricultural economy. "It provides a tremendous amount of structure to our industry, and it's all needed," Kress says. "It's a big bill, and it's complicated, but there's a reason it's as significant as it is." While there isn't anything in the bill that can help with Idaho's current water situation, Kress says some parts of it can help address the high price of commodities. Title 1 provides a safety net against income volatility, weather disasters and market disruptions. Although the bill expired in 2023, it has been extended each year for the past three years. The 2026 update reauthorizes funding for crop insurance programs, low-interest farm loans for land acquisition, or incentives for conservation. Amid the current challenges, many farmers are facing difficult decisions and have an increased need for these resources. Justin Place farms more than 1,200 acres in Hamer. He says farmers who are unable to plant a crop due to the water shortage are applying for crop insurance to mitigate the loss. Place says that while relying on government handouts is not ideal, farmers need a place to turn to make things work during times of uncertainty. (<https://www.ksl.com>)

**CORN**—Net sales of 743,100 MT for 2025/2026 were down 36 percent from the previous week, and 27 percent from the prior 4-week average. Increases primarily for Mexico (307,300 MT), Japan (161,700 MT), Colombia (98,400 MT), Spain (52,300 MT) and Taiwan (72,000 MT). Exports of 481,500 MT were primarily to Japan (128,800 MT), the Philippines (115,900 MT), South Korea (78,300 MT), Nigeria (42,200 MT), and Venezuela (31,800 MT)

**Ethanol Corn Usage**—DOE's Energy Infor. Agency (EIA) reported ethanol production for the week June 19, was 1.090 million bbls, down 1.1 percent from the previous week and up 0.8 percent from last year. Total ethanol production for the week was 7.630 million barrels. Ethanol stocks were 24.585 million bbls, up 0.5 percent from last week and up 0.7 percent from last year. An estimated 108.56 million bu of corn was used in last week's production bringing this crop year's cumulative corn usage for ethanol production at 4.533 billion bu. Corn used needs to average 99.95 million bu per week to meet USDA estimate of 5.575 billions bu for the crop year.

## Futures Market News and Trends—Week Ending June 25, 2026

### FUTURES MARKET SETTLEMENT PRICES for the Week Ending Thursday, June 25, 2026:

| Commodity | July 2026 | Week Change | Sept 2026 | Week Change | Dec 2026 | Week Change | March 2027 | Week Change |
|-----------|-----------|-------------|-----------|-------------|----------|-------------|------------|-------------|
| CHI SRW   | \$5.91    | -\$0.06½    | \$6.01½   | -\$0.06     | \$6.18¼  | -\$0.05¾    | \$6.23¾    | -\$0.05¼    |
| KC HRW    | \$6.20½   | -\$0.13     | \$6.30½   | -\$0.09½    | \$6.45¾  | -\$0.08½    | \$6.58½    | -\$0.08     |
| MGE DNS   | \$5.88¾   | -\$0.21¾    | \$6.16½   | -\$0.02¾    | \$6.40½  | \$0.01      | \$6.62¼    | \$0.03¼     |
| CORN      | \$4.14¾   | \$0.03¼     | \$4.24¼   | \$0.04½     | \$4.43   | \$0.03½     | \$4.57½    | \$0.03½     |

**WHEAT FUTURES**—Wheat futures were mostly down due to favorable weather conditions. **Wheat futures prices ranged from down \$0.21¾ to up \$0.03¾ (per bu) versus the previous week.**

**CORN FUTURES**—Corn futures were up due to strong export numbers. **Corn futures prices ranged from up \$0.03½ to up \$0.04½ (per bu) versus the previous week.**

**CRUDE OIL FUTURES**—Crude oil inventories in the United States decreased by 6.1 million barrels during the week ending June 19, according to new data from the U.S. Energy Information Administration (EIA) released on Wednesday. ([oilprice.com](http://oilprice.com))

EIA reported U.S. crude oil refinery inputs averaged 17.1 million bbls day during the week ending June 19, was 81 thousand bbls/ less than last week's average. Refineries operated at 96.1% of capacity last week. As of June 19, there was a decrease in crude oil stocks of 6.088 million bbls from last week to 412.134 million bbls, under the 5-year average of 440.824 million bbls. Distillate stocks increased by 3.064 million bbls to a total of 106.116 million bbls, under the 5-year average of 118.270 million bbls; while gasoline stocks increased by 2.064 million bbls to 216.299 million bbls, under the 229.097 million bbl 5-year average. The national average retail regular gasoline price was \$3.914 per gallon on June 22, down \$0.138 from last week's price and up \$0.701 from a year ago. The national average retail diesel fuel price was \$4.832 per gallon, down \$0.227 from last week's price and up \$1.057 from last year.

**NYMEX Crude Oil Futures finished the week ending Thursday, June 25, 2026 to close at \$72.30 bbl (August contract), down \$2.52 for the week.**

## USDA U.S. Drought Monitor—June 25, 2026

**Northeast** Improvements were made in much of the region. Drought expanded in north-west Maryland.

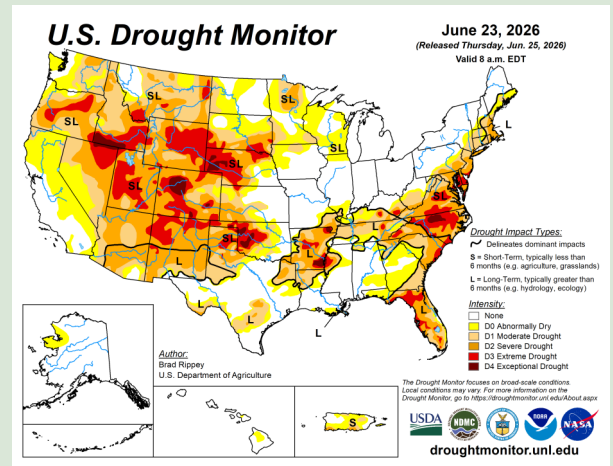
**Southeast:** Improvements were made in much of the region.

**South:** Improvements were made in much if the region.

**Midwest:** Improvements were made in much of the region.

**High Plains:** Degradations were made in much of the region.

**West:** Worsening conditions in much of the region.



## USDA U.S. Crop Weather Highlights—June 25, 2026

**West:** Hot weather lingers, despite a gradual increase in cloudiness. Beneficial showers have developed in a few places, mainly across the Rockies and neighboring areas. However, in many locations where rain has not yet dampened vegetation, an elevated wildfire threat persists.

**Plains:** Widespread precipitation continues to dent drought. However, lingering drought impacts on the Plains include soil moisture shortages and poor rangeland and pasture conditions. Additionally, not all areas of the Plains have received significant rain in recent weeks. For example, Colorado's sorghum continues to suffer from drought, with 62% of the state's crop rated in very poor to poor condition on June 21. Meanwhile, heat is limited to the southern High Plains, where today's high temperatures will approach or reach 100°F.

**Corn Belt:** Scattered showers accompany near- or below-normal temperatures. Today's Midwestern high temperatures will remain below 80°F, except across the southern tier of the Corn Belt. With soil moisture shortages mostly limited to parts of the upper Midwest, most corn and soybeans continue to develop with minimal stress.

**South:** A stunning reversal from a punishing spring drought continues, as spotty heavy showers are resulting in local flooding. In northern Louisiana, Bayou D'Arbonne at Lake Claiborne crested overnight at its highest level since March 2016, just 3.31 feet below the April 1991 high-water mark. Unlike much of the South, hot, dry weather prevails in the western Gulf Coast region.

**Outlook for U.S:** As sharply cooler air arrives in the West late in the week through the weekend, heat will expand northward across the central and eastern U.S. By Sunday, high temperatures will broadly remain below 60°F in the northern Rockies and environs—but should reach 100°F as far north as the western Corn Belt. Meanwhile, an active weather pattern should lead to 5- day rainfall totals reaching 2 to 4 inches or more from the east-central Plains into the Ohio Valley. Another area of significant precipitation—at least 1 to 2 inches—should affect northern sections of the Rockies and Plains. In contrast, mostly dry weather will prevail during the next 5 days in California, the Desert Southwest, and the western Gulf Coast region. The NWS 6- to 10-day outlook for June 30 – July 4 calls for the likelihood of below-normal temperatures in much of the West, while hotter-than-normal weather will prevail from the Plains to the Atlantic Coast. Meanwhile, near- or above-normal rainfall across much of the country should contrast with drier-than-normal conditions in a few areas, including the Great Basin and portions of the Southeast and Intermountain West.

## International Crop Weather Highlights—June 14-20, 2026

**Europe:** Widespread hit-and-miss showers and thunderstorms over northern and eastern Europe contrasted sharply with a building heat wave in Spain and France.

**Middle East:** Dry weather for much of the week in Turkey was beneficial for filling to maturing winter grains, though late week showers interrupted fieldwork briefly in west-central portions of the country.

**Australia:** Widespread moderate to heavy rain further improved soil moisture for emerging to vegetative winter crops across most of the continent's primary growing areas.

**Western FSU:** Additional showers further delayed fieldwork but benefited filling winter wheat and vegetative summer crops.

**Mexico:** Expanding showers associated with the North American monsoon circulation provided beneficial moisture for summer crops on the southern plateau corn belt.

## USDA Crop Progress Report June 22, 2026

| Crop                             | % Progress | Previous Week | Previous Year | 5-Year Average | Rating % Good/Excellent | Previous Week | Previous Year |
|----------------------------------|------------|---------------|---------------|----------------|-------------------------|---------------|---------------|
| US Winter Wheat Harvested        | 40%        | 25%           | 18%           | 24%            | 26%                     | 27%           | 49%           |
| <b>ID Winter Wheat Harvested</b> | -          | -             | -             | -              |                         |               | -             |
| US Spring Wheat Headed           | 16%        | 6%            | 15%           | 16%            | 54%                     | 55%           | 54%           |
| <b>ID Spring Wheat Headed</b>    | <b>45%</b> | <b>20%</b>    | <b>32%</b>    | <b>20%</b>     | <b>74%</b>              | <b>76%</b>    |               |
| US Barley Headed                 | 20%        | 7%            | 15%           | 20%            | 49%                     | 47%           | 42%           |
| <b>ID Barley Headed</b>          | <b>50%</b> | <b>22%</b>    | <b>41%</b>    | <b>29%</b>     | <b>72%</b>              | <b>73%</b>    |               |
| US Corn Emerged                  | 97%        | 94%           | 97%           | 97%            | 68%                     | 68%           | 70%           |
| US Corn Silking                  | 5%         | NA            | 4%            | 3%             | 68%                     | 68%           | 70%           |

## USDA National Agricultural Summary June 15-21, 2026

**Corn:** Ninety-seven percent of the nation's corn acreage had emerged by June 21, equal to both last year and the 5-year average. By June 21, five percent of the corn was silking, 1 percentage point ahead of last year and 2 points ahead of the 5- year average. On June 21, sixty-eight percent of the nation's corn crop was rated in good to excellent condition, unchanged from previous week but 2 percentage points below the same time last year. In Iowa, the largest corn-producing state, 77 percent of the corn crop was rated in good to excellent condition.

**Wheat:** Forty percent of the nation's winter wheat acreage had been harvested by June 21, twenty-two percentage points ahead of last year and 16 points ahead of the 5-year average. On June 21, twenty-six percent of the 2026 winter wheat crop was rated in good to excellent condition, 1 percentage point below the previous week and 23 points below the same time last year. In Kansas, the largest winter wheat producing state, 55 percent of the winter wheat crop was rated in poor to very poor condition.

Sixteen percent of the spring wheat crop had reached the headed stage, 1 percentage point ahead of last year but equal to the 5- year average. On June 21, fifty-four percent of the nation's spring wheat crop was rated in good to excellent condition, 1 percentage point below the previous week but equal to the same time last year.

**Barley:** Twenty percent of the barley crop had reached the headed stage, 5 percentage points ahead of last year and 6 points ahead of the 5-year average. On June 21, forty-nine percent of the nation's barley crop was rated in good to excellent condition, 2 percentage points above the previous week and 7 points above the same time last year.

## USDA WASDE World Agricultural Supply and Demand Estimates June 11, 2026

**WHEAT:** The U.S. wheat outlook for 2026/27 projects smaller supplies and, with no other changes to the balance sheet, lower ending stocks. Supplies are reduced on decreased output as all wheat production is projected at 1,543 million bushels, down 18 million from last month largely on smaller Hard Red Winter wheat production. The all wheat yield is down 0.5 bushels per acre to 47.0 bushels. Exports are unchanged at 775 million bushels, down 15 percent from the prior year. Projected ending stocks are reduced 18 million bushels to 744 million, 20 percent below the previous year. The 2026/27 season average farm price is projected \$0.50 per bushel lower this month to \$6.00 based on expectations of futures and cash prices for the marketing year.

**COARSE GRAINS:** The 2026/27 U.S. corn outlook is virtually unchanged relative to last month. Fractionally higher beginning and ending stocks for 2026/27 reflect mostly offsetting trade and domestic use changes for 2025/26 with adjustments to imports, corn used for ethanol, and exports based on data to date. The 2026/27 season-average farm price received by producers is unchanged at \$4.40 per bushel.

**BARLEY:** The June WASDE report shows the outlook for 2026/2027 U.S. barley supplies were down at 219 million bushels from the projected estimates at 220 million bushels. The June report estimates a projected yield of 78.4 bushels/acre with 1.9 million acres expected to be harvested, unchanged from the May 2026/2027 estimates report. Projected use is at an estimated 154 million bushels, and projected imports at 9 million bushels. Ending stocks for 2026/2027 are projected to be 65 million bushels. The season-average farm price is up at \$5.60 bu on updated NASS prices compared to \$5.60/bu in May 2026/2027 estimates.